Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	McGregor
Reporting Fiscal Year:	2020

Directions: Beginning with the row immediately below the column headings, list each of the political All information entered should reflect the last day of the political subdivision's fiscal year identified or

Individual Debt Obligations (click o	If debt is conduit or	
Outstanding debt obligation*	component debt, enter related entity name:	Principal issued*
Series 1995 GO's		\$337,000.00
Series 2003 CO's		\$1,455,000.00
Series 2010 CO's		\$3,580,000.00
Series 2013 CO's		\$930,000.00
Series 2014 CO's		
		\$2,955,000.00
Series 2016 CO's		\$6,865,000.00
Series 2017 CO's		\$2,635,000.00
Series 2018 CO's		\$2,015,000.00
Series 2018A CO's		\$2,090,000.00
Lease-equipment fire truck		\$492,936.00
Bank Note airport		\$262,000.00
		\$ -
		\$ -
		\$ -
		\$ - \$ -
		\$ -
		\$ -
		\$ -
		\$ \$

subdivision's individual debt obligations along with the information for each obligation a this form. If the political subdivision has no debt to report for the fiscal year, enter "No

Princi	pal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)
\$	210,000	\$ 303,923	1/15/2035
\$	320,000	\$ 343,122	9/1/2023
\$	2,135,000	\$ 2,647,838	8/15/2030
\$	480,000	\$ 527,644	8/15/2026
\$	1,905,000	\$ 2,199,150	8/15/2029
\$	6,345,000	\$ 8,287,400	8/15/2036
\$	2,305,000	\$ 3,047,513	8/15/2036
\$	1,980,000	\$ 2,684,106	8/15/2038
\$	1,920,000	\$ 2,645,813	8/15/2038
\$	185,543	\$ 203,039	6/6/2024
\$	73,963	\$ 75,886	9/30/2021
\$	-	\$ -	
\$	-	\$ -	
\$	-	\$ -	
\$	-	\$ -	
\$	-	\$ -	
\$	-	-	
\$	-	-	
\$	-	-	
\$	-	-	

1. Every column except B, Q, R and S is required for each debt obligation and must be p. o Reportable Debt" in the first cell below the column title in column A.

Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*
Yes	\$ 337,000	\$ 337,000	\$ -
Yes	\$ 1,455,000	\$ 1,455,000	\$ -
Yes	\$ 3,580,000	\$ 3,580,000	\$ -
Yes	\$ 930,000	\$ 930,000	\$ -
Yes	\$ 3,000,000	\$ 3,000,000	\$ -
Yes	\$ 7,295,098	\$ 6,930,742	\$ 364,356
Yes	\$ 2,635,000	\$ 2,081,936	\$ 553,064
Yes	\$ 2,015,000	\$ 1,522,429	\$ 492,571
Yes	\$ 2,090,000	\$ 2,090,000	\$ -
No	\$ 492,936	\$ 492,936	\$ -
No	\$ 262,000	\$ 262,000	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	\$ -	\$ -	\$ -
	-	-	-

Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch
Advance refunding of Water portion of Series 94 GO	No			
Street improvements, including curbs, gutters, drainage and the	No			
Waterworks and Sewer System, Street and Park Improvements	Yes		AA-	
Waterworks and Sewer System- incl meter reading system	No			
Sewer System improvements including repair of streets damaged by improvements	Yes		AA-	
Construct city-wide street improvements (including utility	Yes		AA-	
Construct city-wide street improvements (including utility	Yes		AA-	
Construct City's portion of a water line built between the cities of	Yes		AA-	
Design, renovation, and construction of improvements to the land and	Yes		AA-	
Acquisition of Fire Truck and equipment	No			
Improvements at McGregor Executive Airport	No			

Kroll		Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
<u></u>			