

Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)

Political Subdivision Name:	City of McGregor
Reporting Fiscal Year:	2025

Individual Debt Obligations (click column titles for more information)												
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	S&P
Series 1995 GOs		\$ 337,000	\$ 67,321	\$ 100,239	1/15/2035	Yes	\$ 337,000	\$ 337,000	\$ -	Advance refunding of Water portion of Series 94 GO	No	
Series 2013 COs		\$ 2,090,000	\$ 85,000	\$ 87,355	8/15/2026	Yes	\$ 2,090,000	\$ 2,090,000	\$ -	Waterworks and Sewer System-incl meter reading system	No	
Series 2014 COs		\$ 2,955,000	\$ 895,000	\$ 962,050	8/15/2029	Yes	\$ 3,000,000	\$ 3,000,000	\$ -	Sewer System improvements including repair of streets damaged by improvements	Yes	AA-
Series 2016 COs		\$ 6,865,000	\$ 4,980,000	\$ 5,933,750	8/15/2036	Yes	\$ 7,295,098	\$ 7,295,098	\$ -	Construct city-wide street improvements (including utility line relocations) and acquisition of road maintenance equipment	Yes	AA-
Series 2017 COs		\$ 2,635,000	\$ 1,720,000	\$ 2,096,425	8/15/2036	Yes	\$ 2,635,000	\$ 2,635,000	\$ -	Construct city-wide street improvements (including utility line relocations) -Construct a Splash Pad; Waterworks and Sewer System Improvements; City Hall Renovations; and City Park improvements.	Yes	AA-
Series 2018 COs		\$ 2,090,000	\$ 1,580,000	\$ 1,976,975	8/15/2038	Yes	\$ 2,015,000	\$ 2,015,000	\$ -	Construct City's portion of a water line built between the cities of McGregor, Woodway and Waco, Waterworks and Sewer System improvements	Yes	AA-
Series 2018A COs		\$ 2,090,000	\$ 1,480,000	\$ 1,907,300	8/15/2038	Yes	\$ 2,090,000	\$ 2,090,000	\$ -	Design, renovation, and construction of improvements to the land and facilities (Exchange Property) for entertainment, tourist and public park purposes and events.	Yes	AA-
Series 2021 GOs		\$ 2,210,000	\$ 1,145,000	\$ 1,187,743	9/30/2030	Yes	\$ 2,210,000	\$ 2,210,000	\$ -	Refunding of certain outstanding obligations	No	
Series 2022 PPFCO		\$ 835,000	\$ 753,000	\$ 923,619	8/15/2037	Yes	\$ 835,000	\$ 835,000	\$ -	Acquisition of Fire Truck and equipment	No	
Series 2023 COs		\$ 6,550,000	\$ 5,915,000	\$ 8,746,000	8/15/2043	Yes	\$ 7,000,000	\$ 3,172,916	\$ 3,827,084	Constructing and improving streets and roads including related drainage, landscaping,signalization, lighting, pedestrian improvements, curbs, signage and relocation of utility lines related thereto, paying profession services.	Yes	AA-
Series 2022 CO TIRZ 1		\$ 16,974,000	\$ 16,294,000	\$ 18,260,541	8/15/2032	Yes	\$ 16,555,621	\$ 16,555,621	\$ -	Constructing, acquiring, installing, replacing, equipping and improving the city's waster and wastewater system facilities transmission lines, improving streets and roads including drainage, landscaping, signalization, lighting and signage, improvements and extensions to city-owned railroad line and RR crossing improvements, and paying professional fees for the projects.	No	
Sales Tax Revenue Bonds, Series 2025	McGregor Economic Development Corp	\$ 3,770,000	\$ 3,770,000	\$ 7,477,438	9/30/2055	Yes	\$ 3,861,940	\$ -	\$ 3,861,940	Rail projects; streets and roads; and water and sewer utilities, to fund a reserve fund for payment of principal and interest on the Bonds, and pay costs of issuance associated with the issuance of the Bonds.	Yes	A