Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	City of MCGregor
Reporting Fiscal Year:	2019

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No

Individual Debt Obligations (click column titles for more information)

Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)
Series 1995 CO's		$337,000.00	$ 219,000	$ 324,184	1/15/2035
Series 2003 CO's		$1,455,000.00	$ 415,000	$ 452,771	9/1/2023
Series 2010 CO's		$3,580,000.00	$ 2,305,000	$ 2,911,581	8/15/2030
Series 2013 CO's		$930,000.00	$ 555,000	$ 618,018	8/15/2026
Series 2014 CO's		$2,955,000.00	$ 2,090,000	$ 2,445,000	8/15/2029
Series 2016 CO's		$6,865,000.00	$ 6,545,000	$ 8,717,680	8/15/2036
Series 2017 CO's		$2,635,000.00	$2,410,000.00	$3,238,850.00	8/15/2036
Series 2018 CO's		$2,015,000.00	$2,015,000.00	$2,786,188.00	8/15/2038
Series 2018A CO's		$2,090,000.00	$2,005,000.00	$2,795,675.00	8/15/2038
Lease-equipment roller 11091		$ 56,560	$ 10,579	$ 11,091	3/31/2020
Lease-equipment fire truck		$ 492,936	$ 227,862	$ 253,799	6/6/2024
Bank Note airport		$ 262,000	$ 98,871	$ 102,697	09/30/20
		$ -	$ -	$ -	
		$ -	$ -	$ -	
		$ -	$ -	$ -	
		$ -	$ -	$ -	
		$ -	$ -	$ -	

Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete.
Reportable Debt" in the first cell below the column title in column A.

Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P
Yes	$337,000.00	$337,000.00	$ -	Advance refunding of Water portion of Series 94 GO	No		
Yes	$1,455,000.00	$1,455,000.00	$ -	Street improvements, including curbs, gutters, drainage and the relocation of utilitiy lines.	No		
Yes	$3,580,000.00	$3,560,918.97	$ 17,922	Waterworks and Sewer System, Street and Park Improvements	Yes		AA−
Yes	$930,000.00	$861,917.00	$ 68,083	Waterworks and Sewer System-incl meter reading system	No		
Yes	$3,000,000.00	$2,503,809.26	$ 48,808	Sewer System improvements including repair of streets damaged by improvements	Yes		AA−
Yes	$7,295,097.60	$1,153,092.6	$ 3,861,024	Construct city-wide street improvements (including utility line relocations) and acquisition of road maintenance equipment	Yes		AA−
Yes	$ 2,635,000	$ 1,985,667	$ 649,333	Construct city-wide street improvements (including utility line relocations) ;Construct a Splash Pad; Waterworks and Sewer System Improvements; City Hall Renovations; and City Park improvements.	Yes		AA−
Yes	$ 2,015,000	$ 1,135,543	$ 879,457	Construct City's portion of a water line built between the cities of McGregor, Woodway and Waco; Waterworks and Sewer System improvements	Yes		AA−
Yes	$ 2,090,000	$ 1,035,957	$ 1,054,043	Design, renovation, and construction of improvements to the land and facilities (Exchange Property) for entertainment, tourist and public park purposes and events.	Yes		AA−
Yes	$ 56,560	$ 56,560	$ -	Acquisition of road maintenance equipment	No		
Yes	$ 492,936	$ 492,936	$ -	Acquisition of Fire Truck and equipment	No		
No	$ 262,000	$ 262,000	$ -		No		
	$ -	$ -	$ -				
	$ -	$ -	$ -				
	$ -	$ -	$ -				
	$ -	$ -	$ -				
	$ -	$ -	$ -				

Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation