

## Texas Comptroller's Annual Local Debt Report

<b>Entity Information (Auto)</b>	
Political Subdivision Name:	MCGREGOR
Reporting Fiscal Year:	2022

**Directions:** Beginning with the row immediately below the column headings, list each of the political All information entered should reflect the last day of the political subdivision's fiscal year identified on

<b>Individual Debt Obligations (click column titles for more information)</b>	
<b>Outstanding debt obligation*</b>	<b>If debt is conduit or component debt, enter related entity name:</b>
Series 1995 GO's	
Series 2003 CO's	
Series 2013 CO's	
Series 2014 CO's	
Series 2016 CO's	
Series 2017 CO's	
Series 2018 CO's	
Series 2018A CO's	
Series 2021 General Obligation Refunding Bond	







subdivision's individual debt obligations along with the information for each obligation on this form. If the political subdivision has no debt to report for the fiscal year, enter "No

<b>Principal issued*</b>	<b>Principal outstanding*</b>	<b>Combined principal and interest required to pay each outstanding debt obligation on time and in full*</b>
\$ 337,000	\$ 191,000	\$ 263,844
\$ 1,455,000	\$ 115,000	\$ 119,060
\$ 930,000	\$ 330,000	\$ 353,130
\$ 2,955,000	\$ 1,520,000	\$ 1,705,550
\$ 6,865,000	\$ 5,925,000	\$ 7,437,090
\$ 2,635,000	\$ 2,085,000	\$ 2,667,438
\$ 2,015,000	\$ 1,860,000	\$ 2,434,169
\$ 2,090,000	\$ 1,750,000	\$ 2,351,188
\$ 2,210,000	\$ 1,800,000	\$ 1,901,168





\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-
\$	-	\$	-	\$	-

End of Worksheet

1. Every column except B, Q, R and S is required for each debt obligation and must be provided in the "Reportable Debt" in the first cell below the column title in column A.

<b>Final maturity date* (MM/DD/YYYY)</b>	<b>Is the debt secured in any way by ad valorem taxes?*</b>	<b>Total proceeds received*</b>	<b>Proceeds spent*</b>
1/15/2035	Yes	\$ 337,000	\$ 337,000
9/1/2023	Yes	\$ 1,455,000	\$ 1,455,000
8/15/2026	Yes	\$ 930,000	\$ 930,000
8/15/2029	Yes	\$ 3,000,000	\$ 3,000,000
8/15/2036	Yes	\$ 7,295,098	\$ 6,930,742
8/15/2036	Yes	\$ 2,635,000	\$ 2,081,936
8/15/2038	Yes	\$ 2,015,000	\$ 1,522,429
8/15/2038	Yes	\$ 2,090,000	\$ 2,090,000
8/15/2030	Yes	\$ 2,210,000	\$ 2,210,000







vided for this report to be considered complete.

Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's
\$ -	Advance refunding of Water portion of Series 94 GO	No	
\$ -	Street improvements, including curbs, gutters, drainage and the relocation of utility lines.	No	
\$ -	Waterworks and Sewer System-incl meter reading system	No	
\$ -	Sewer System improvements including repair of streets damaged by improvements	Yes	
\$ -	Construct city-wide street improvements (including utility line relocations) and acquisition of road maintenance equipment	Yes	
\$ 593,464	Construct city-wide street improvements (including utility line relocations) ;Construct a Splash Pad; Waterworks and Sewer System Improvements; City Hall Renovations; and City Park improvements.	Yes	
\$ 270,437	Construct City's portion of a water line built between the cities of McGregor, Woodway and Waco; Waterworks and Sewer System improvements	Yes	
\$ -	Design, renovation, and construction of improvements to the land and facilities (Exchange Property) for entertainment, tourist and public park purposes and events.	Yes	
\$ -	Refunding of certain outstanding obligations	No	







S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source
[Redacted]				
[Redacted]				













